#### **OSS Workshop (UMIC)**

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## Promoting OSS for Europe: IDA policies and projects

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#### **Content**

- What is IDA?
- IDA policy approach to Open Source Software
- Creating awareness: The Open Source Observatory et other projects
- IDA projects on OSS basis
- Outlook: IDAbc



#### The EU Commission

- One of the original 5 EU-Institutions
- The executive organ of the European Union: ("Cabinet")
  - policies and negotiates international trade and cooperation guardian of the EU treaties
  - source of policy initiatives
  - manages agreements
- 28 different policy areas
- 40 DG/Services ("Ministries")

#### The Commission's roles in the OSS context

- Purchasing and using software
  - Public procurement rules (Best value for money)
  - Other aspects (transparency, interoperability, archiving)
- Defining and implementing of policies on behalf of the EU (Lisbon Strategy)
  - Competitive economy
  - Knowledge driven
  - Social cohesion



## eEurope 2005

## An Information Society for everyone ...

.. promotes the use of open source software in the public sector and eGovernment best practice through exchange of experience across the Union

Turning the European Union into the strongest IT-based economic area by 2010



#### **Other Documents**

- The Ministerial Conference on eGovernment (in Como, 8 July 2003):
  - ... « welcomed further exchanges of experiences [in open source] between their Countries and the Commission. »
- The IDAbc Decision (Decision 2004/387/EC) ... insists on the implementation of Open Standards and to
  - ... « favorably consider » the use of Open Source Software



#### ... in a few words

## Community programme promoting the "Interchange of Data between Administrations"

- Facilitating the interchange of data by means of Trans-European telematic networks (TESTA, sTESTA)
- Funding sectoral networks in support of the implementation of Community policies
- Making available generic services and common tools in support of interopherability ("horizontal actions and measures")

#### **Unit in DG Enterprise**

Funding: Ca. 25 Mio Euro per year

#### **IDA** initiates and finances projects

- developing of eGovernment applications
- producing studies, guidelines, recommendations

At the end of 2005 IDA will be superseded by IDAbc



## ... basics of software strategy

- Interoperability is based on → Open Standards + Open Interfaces (European Interoperability Framework / EIF)
- Open Standards according to the EIF are
  - Well documented
  - Available to every interested party
  - Free of charge
  - Developed and maintained in a transparent process by a non-profit standardization body which is open to all interested parties
  - Reusable without restrictions
- Open Source Software perfectly complies with the requirements of Open Standards
  - OPEN CODES provide transparency to concerned parties (provided they have the knowledge)
  - and guarantee accessibility to the data for the future
  - Cost efficient through reusability-> helps IDA reduce its own development and maintenance costs
  - Reliable and secure through quality check by the OSS community



## ... projects to support OSS

#### IDA is funding ...

- projects to create awareness and promote knowledge on OSS in public administration
- projects building applications using OSS and being distributed under OSS licences

http://europe.eu.int/ida

### **Projects promoting OSS**

- Open Source Observatory: Webpage with general information and international news on Open Source Software
- European Open Source Competence Center: Networking national European Competence Centers
- OSS Product Catalogue: Catalogue displaying OSS-licensed software sponsored by public administration (work in progress)
- Initiative for an Open Document Format for public administration
- OSS Migration Guide



## **Open Source Observatory**

## A Pan-European information platform for OSS initiatives and projects

- **■**General information
- News
- Case studies
- Ressources
- Events
- FAQs





#### **European OSS Competence Center**

- Facilitates information exchange between and informations about national, regional and local OSS competence centers all over Europe:
  - Networking the national competence centers through workshops
  - Displaying information on the OSS Observatory
  - Drawing up booklet of organisations providing OSS support
  - Providing guidance on how to work with the OSS community.

**→** Work in Progress



### **Initiative on Open document standard**

- Study and Report on open document formats (focus on comparing Open Office and MS Office 2003).
- Recommendation from the Management committee of the IDA program (consists of senior public servants representing the EU MS) to encourage use of open standards in document exchange <a href="http://europa.eu.int/ida/jsps/doc.jsp?2592">http://europa.eu.int/ida/jsps/doc.jsp?2592</a>
- Further objective: a public sector policy statement requiring an open document standard.



## **IDA OSS Migration guidelines**

- Describes technical options for migration to OSS and cost factors
- Departure from client architecture (thin client concept)
- In October 87000 downloads, more than 1000 references in internet, volunteered translations into French and Spanish, interest of publishing house

#### **Projects using OSS and licenses**

- eLink: Middleware for secure transactions between administrations and their communication partners
- CIRCA Server: tool for the online collaboration of working groups
- eServices Tool: software facilitation the implementation of multilingual websites (mainly for smaller administrations and institutions)
- IPM Interactive Policy Making: web-based tool for the construction, programming and evaluation of online questionnaires



### Next on the agenda

#### Building confidence

- Documenting market support
- Study on new GPL compatible OSS license (example: CIRCA)
- Study on the consequence of EU Directive on software patents

#### Becoming practical

- Study proposing business models for the interactions between administration and the Open Source Community
- Releasing more IDA-funded applications under the new IDA-OSS license
- Online publication of the inventory of shareable applications

#### Acting strategically

Further actions to promote an open document format for the administration



#### **Outlook**

#### IDAbc – a broader approach ...

"Interoperable Delivery of pan-European eGovernment Services to Public Administrations, Businesses and Citizens" – starting January 2005

- **Innovation** (SME share, Intellectual property rights ...)
- Competition (Marked structure, Lock-in)
- Trade (Standards, ....)
- Competitiveness (Regions, sectors ....)
- Development (Research, education ....)



# Thank you for your attention!

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