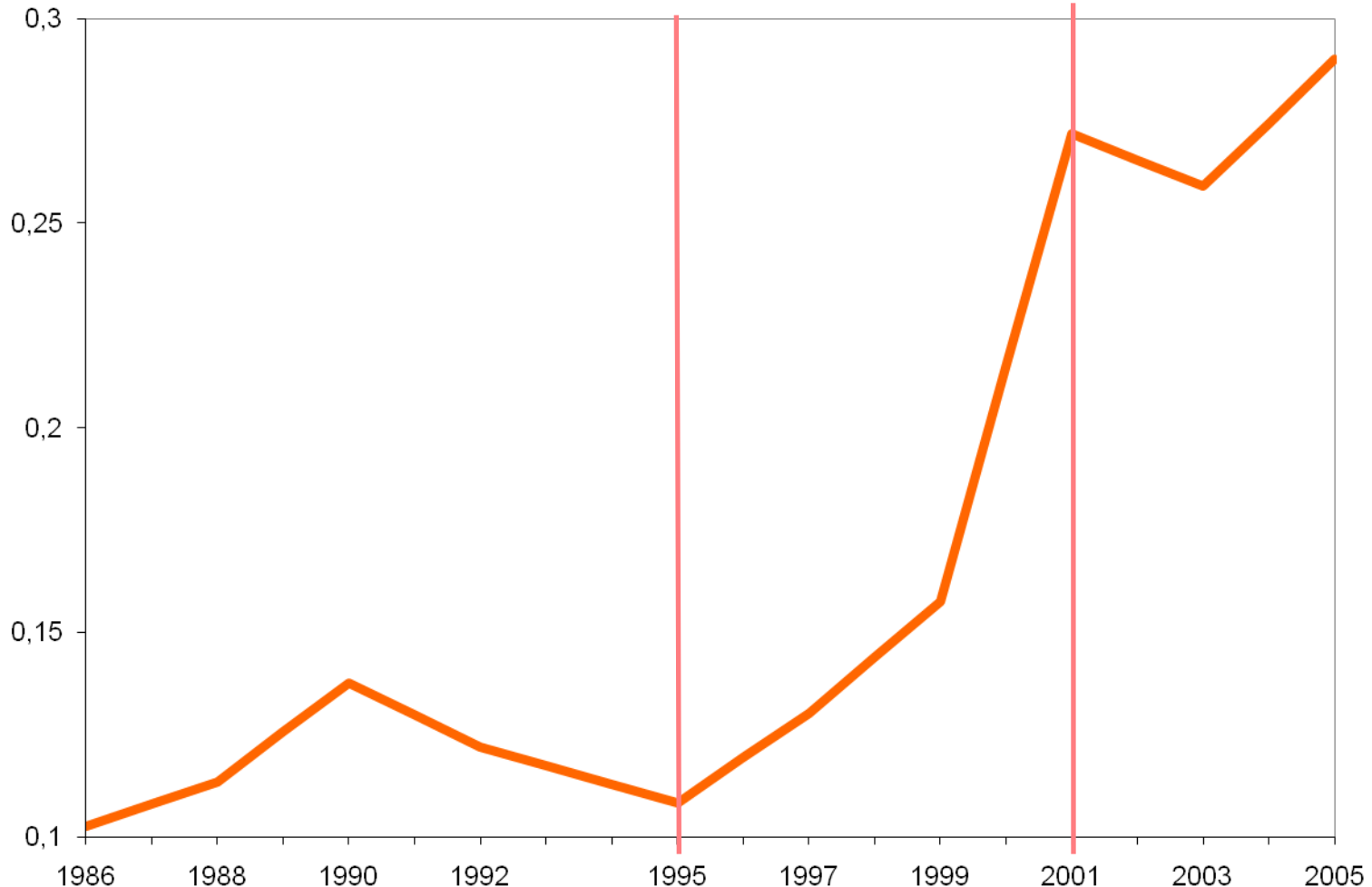


**Between two periods of stagnation,  
specially successful policies in 1995-2001 provided  
a sharp BERD/GNP growth (17% per year) ...**

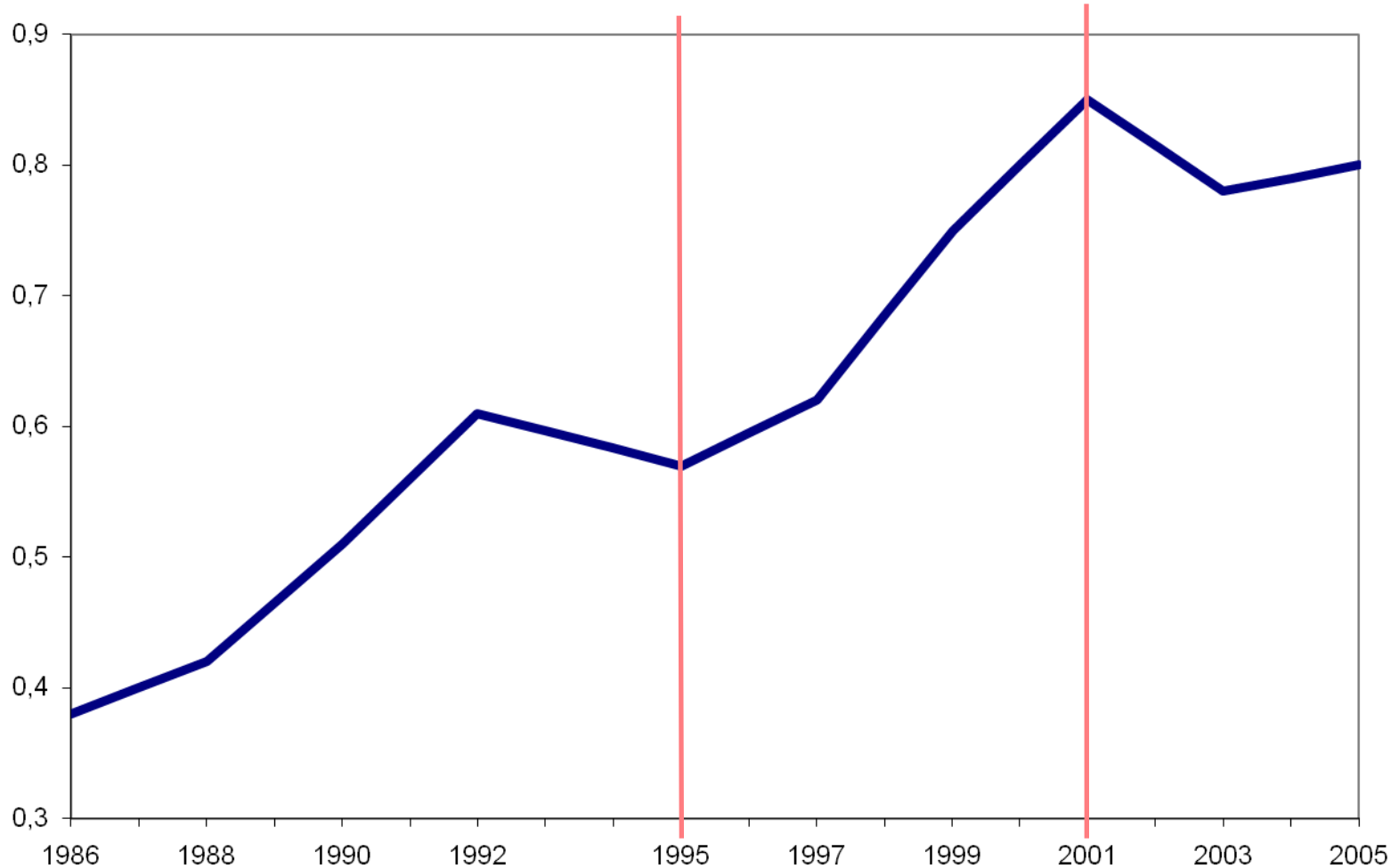
% Business Expense on R&D relative to GNP



Source: Eurostat

... while **GERD/GNP** grew at 7% per year in 1995-2001 ...

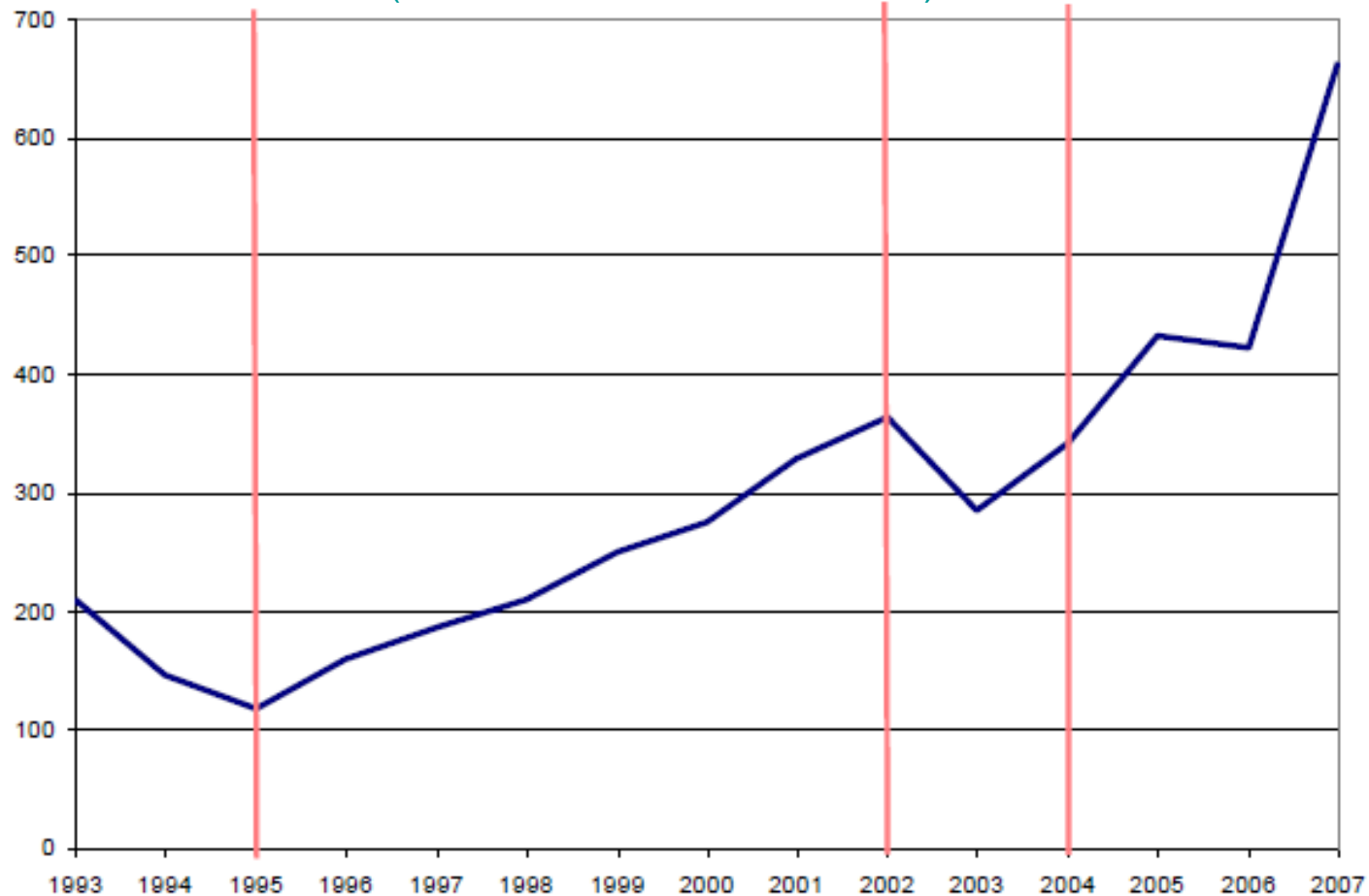
% Gross Expense on R&D relative to GNP



Source: Eurostat

... driven by a competitive science push growth of **22% per year** in 1995-2001 which, after falling in 2002-04, was made to grow at **28% per year** in 2005-07 ...

Budget of Competitive Public R&D Funding Agencies (M€ of 2007)  
(JNICT/FCT+ICCTI+GRICES)

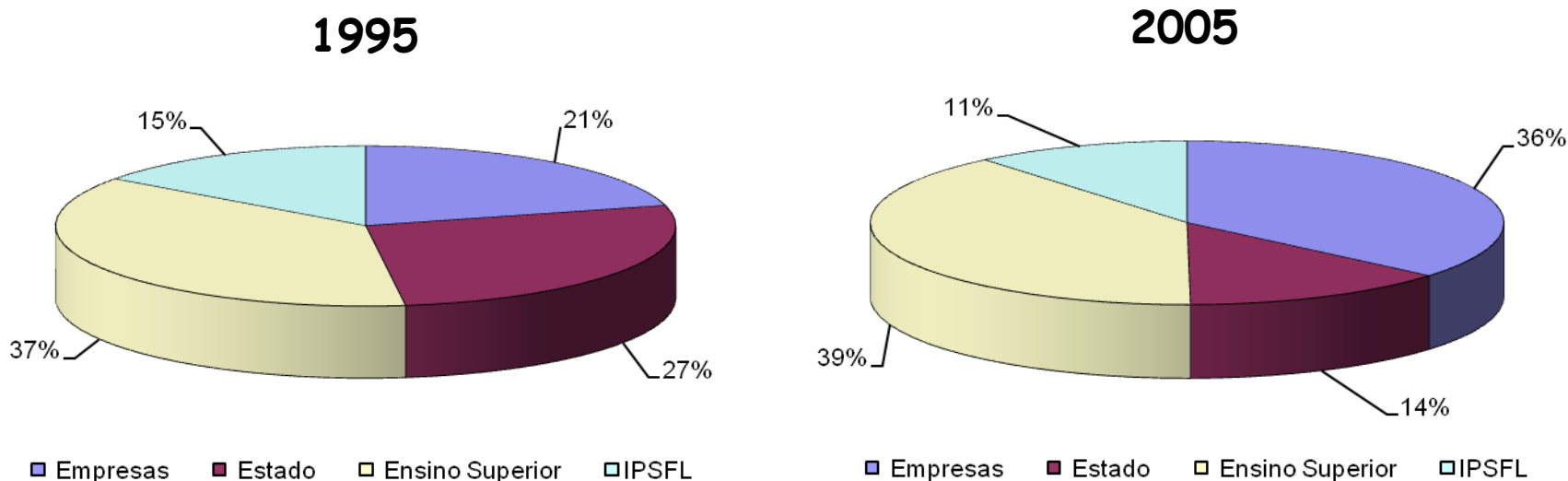


Source: OCT/OCES

... leading to expectations of reaching about **0.8% BERD/GNP** and **1.8% GERD/GNP** in 2010, and radically shifting share of the GERD from the State to Enterprises.

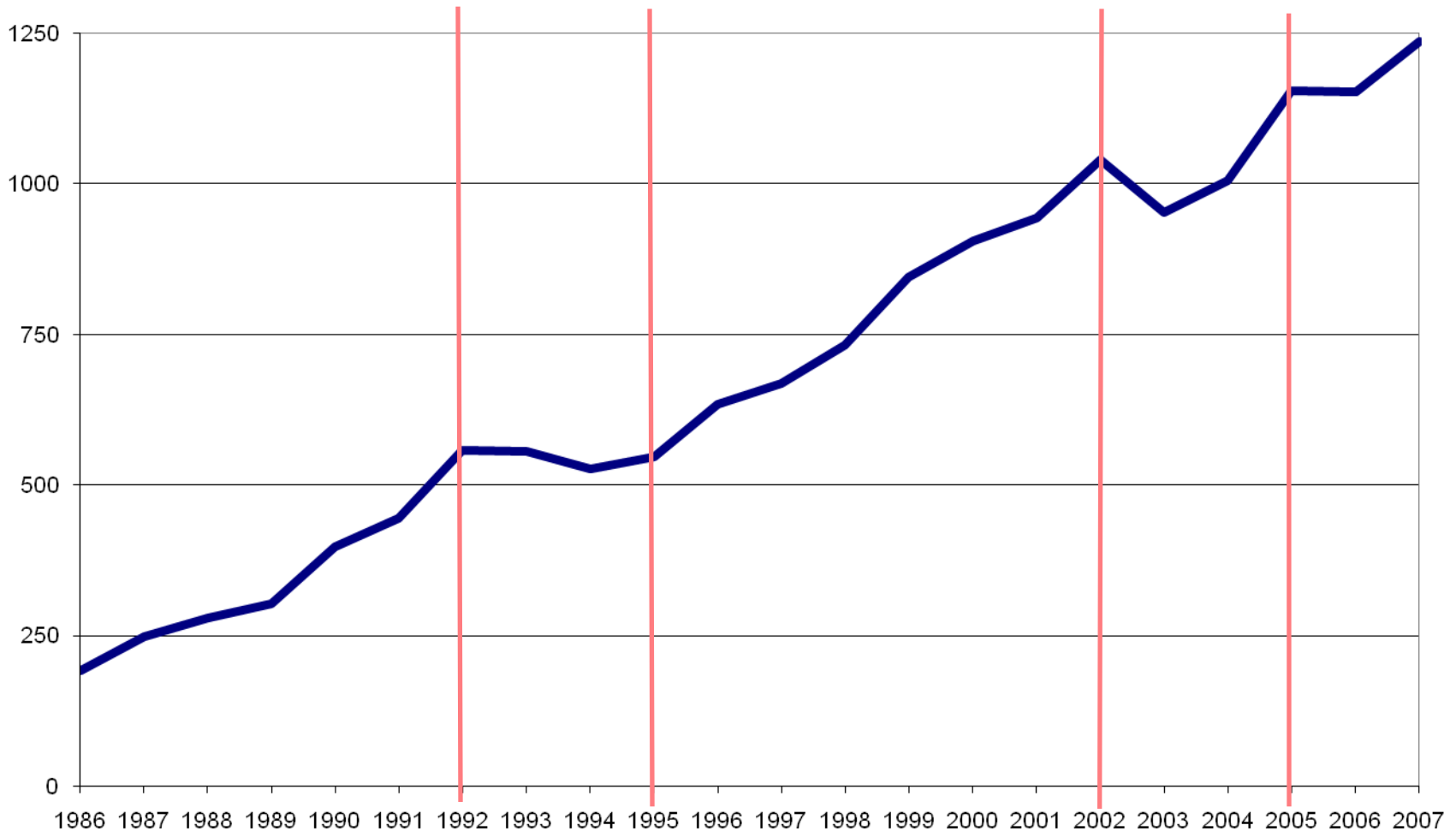
**Enterprises share grew 71% from 1995 to 2005, a structural reform of the GERD allocation of a magnitude unique in EU.**

Share in GERD of Enterprises, State, Higher Education, NonProfit Inst.



**Total R&D Public Budget (GBAORD) grew at 11% per year from 2004 to 2007, while it had grown at 14% per year from 1995 to 2002, among the highest values in EU**

R&D Public Budget (constant prices 2007, M€)



Source: OCT/OCES